

8th January, 2018

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Re: Record dates for Privately Placed Non-Convertible Debentures

We wish to inform you that the Company has fixed the Record Dates for payment of Annual Interest on the privately placed Non-Convertible Debentures as detailed below:

Particulars	Amount outstanding (Rs.)	Record Date	Purpose	ISIN	Interest Payment Date
M&M 9.55% NCDs 5,000 Debentures of Rs.10,00,000 each. (Scrip Code - 949342 & Scrip ID - 955MML2063)	500,00,00,000	22 nd February, 2018	Interest payment	INE101A08070	15 th March, 2018
M&M 7.57% NCDs 4,750 Debentures of Rs.10,00,000 each. (Scrip Code - 954977 & Scrip ID - 757MML26)	475,00,00,000	5 th September, 2018	Interest payment	INE101A08088	27 th September, 2018

As the Debentures are held in electronic form, the interest will be payable to those Debentureholders whose names appear as Beneficial Owner as at the end of business hours of the respective Record Dates in the list of Beneficial Owners furnished by National Securities Depository Limited and Central Depository Services (India) Limited for this purpose.

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Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For MAHINDRA AND MAHINDRA LIMITED



NARAYAN SHANKAR
COMPANY SECRETARY



CC: Axis Trustee Services Limited
Axis House, 2nd Floor, E-Wing, Wadia
International Centre,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025

The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala
Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai- 400 013

The Managing Director
Central Depository Services (India)
Limited,
Phiroze Jeejeebhoy Towers,
28th Floor, Dalal Street,
Mumbai- 400 023

Karvy Computershare Private Limited,
Unit: Mahindra & Mahindra Limited
Karvy Selenium, Tower B,
Plot number 31- 32, Gachibowli
Financial District, Nanakramguda,
Hyderabad, Telangana - 500032