

18<sup>th</sup> January, 2019

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

Dear Sirs,

Re: Record dates for Privately Placed Non-Convertible Debentures

We wish to inform you that the Company has fixed the Record Dates for payment of Annual Interest on the privately placed Non-Convertible Debentures as detailed below:

Particulars	Amount outstanding (Rs.)	Record Date	Purpose	ISIN	Interest Payment Date
M&M 9.55% NCDs 5,000 Debentures of Rs.10,00,000 each. (Scrip Code - 949342 & Scrip ID - 955MML2063)	500,00,00,000	21 <sup>st</sup> February, 2019	Interest payment	INE101A08070	15 <sup>th</sup> March, 2019
M&M 7.57% NCDs 4,750 Debentures of Rs.10,00,000 each. (Scrip Code - 954977 & Scrip ID - 757MML26)	475,00,00,000	6 <sup>th</sup> September, 2019	Interest payment	INE101A08088	27 <sup>th</sup> September, 2019

As the Debentures are held in electronic form, the interest will be payable to those Debentureholders whose names appear as Beneficial Owner as at the end of business hours of the respective Record Dates in the list of Beneficial Owners furnished by National Securities Depository Limited and Central Depository Services (India) Limited for this purpose.

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Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For MAHINDRA AND MAHINDRA LIMITED



NARAYAN SHANKAR  
COMPANY SECRETARY



CC: Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills  
Compound,  
Pandurang Budhakar Marg, Worli,  
Mumbai - 400 025

The Managing Director  
National Securities Depository Limited  
4<sup>th</sup> Floor, 'A' Wing, Trade World, Kamala  
Mills Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai- 400 013

The Managing Director  
Central Depository Services (India)  
Limited,  
Marathon Futurex, A- Wing,  
25<sup>th</sup> Floor, NM Joshi Marg,  
Lower Parel,  
Mumbai- 400 013

Karvy Computershare Private Limited,  
Unit: Mahindra & Mahindra Limited  
Karvy Selenium, Tower B,  
Plot number 31- 32, Gachibowll  
Financial District, Nanakramguda,  
Hyderabad, Telangana - 500032