

REF: NS: SEC
1st October, 2021

The Secretary
Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Dear Sir,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to Regulation 10.1 (a) of Chapter VIII - Specifications related to ISIN for debt Securities of the Operational Circular bearing reference number SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 issued by Securities and Exchange Board of India and Regulation 17 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September, 2021, in the prescribed format in Annexure A.

Kindly acknowledge the receipt.

Yours faithfully,
For **MAHINDRA & MAHINDRA LIMITED**



NARAYAN SHANKAR
COMPANY SECRETARY

Encl.: a/a

CC:- 1) The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel,
Mumbai-400 013

The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013

Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September, 2021:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores
Mahindra & Mahindra Limited	INE101A08096	20 th April, 2020	20 th April, 2023	6.65%	Annual	-	Rs.1,000 crores	Rs.1,000 crores
Mahindra & Mahindra Limited	INE101A08104	24 th April, 2020	24 th April, 2023	6.78%	Annual	-	Rs.1,000 crores	Rs.1,000 crores
Mahindra & Mahindra Limited	INE101A08112	8 th June, 2020	8 th June, 2025	6.19%	Annual	Put & Call Option- at the end of year three and four from the date of allotment	Rs.500 crores	Rs.500 crores