

REF: NS: SEC
24th March, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Dear Sirs,

Re: Intimation in terms of Regulation 57(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding interest payable/ Redemption on Privately Placed Non-Convertible Debentures during the quarter ending 30th June, 2023

Pursuant to Regulation 57(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022 (updated as on 1st December, 2022), we wish to notify the details of Non-Convertible Debentures ("NCDs") issued on Private Placement basis for which Interest and/or Redemption shall be due and payable during the First Quarter (April-June) of FY 24, as follows:

Name of the Issuer	ISIN	Due Date	Record Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)
1	2	3	4	5
Mahindra & Mahindra Limited	INE101A08096	20 th April, 2023	27 th March, 2023	Interest Payment and Redemption
	INE101A08104	24 th April, 2023	29 th March, 2023	Interest Payment and Redemption
	INE101A08112	8 th June, 2023	20 th May, 2023	Interest Payment*

* in addition to Interest payment there would be a Redemption payment in the eventuality of a Call option being exercised by the Company or a Put option being exercised by the Debenture Holder(s).

As the Debentures are held in electronic form, the interest will be payable to those Debenture-holders whose names appear as Beneficial Owner as at the end of business hours of the Record Date in the list of Beneficial Owners furnished by National Securities Depository Limited and Central Depository Services (India) Limited for this purpose, subject to deduction of applicable tax, if any.

Kindly acknowledge receipt.

Thanking You,
Yours faithfully,
For MAHINDRA AND MAHINDRA LIMITED

NARAYAN SHANKAR
COMPANY SECRETARY

CC: Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29, Senapati
Bapat Marg, Dadar West, Mumbai- 400028.

The Managing Director
Central Depository Services (India)
Limited, Marathon Futurex, A- Wing,
25th Floor, NM Joshi Marg,
Lower Parel, Mumbai- 400 013.

The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound, Senapati Bapat Marg,
Lower Parel, Mumbai- 400 013.
KFin Technologies Limited
Unit: Mahindra & Mahindra Limited
Selenium, Tower B, Plot number 31- 32, Gachibowli
Financial District, Nanakramguda,
Hyderabad, Telangana - 500032.