

REF: NS: SEC  
24<sup>th</sup> April, 2023

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.

Dear Sir,

**Re: Intimation under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding payment of Interest and Redemption on Privately Placed Non-Convertible Debentures of Rs.1,000 Crores**

**(ISIN - INE101A08104 Security Code - 959446 Scrip ID - 678MML23)**

In accordance with Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July, 2022 (updated as on 1<sup>st</sup> December, 2022), we wish to inform you that the annual interest and redemption amount in respect of 6.78% Unsecured Listed, Rated Redeemable Non-Convertible Debentures of the Company being due on 24<sup>th</sup> April, 2023 has been paid to the Debenture holders as per the Record date.

a. Whether Interest payment/ redemption payment made (yes/ no): **Yes**

b. Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE101A08104
2.	Issue size	Rs.1000,00,00,000
3.	Interest Amount to be paid on due date	Rs.67,80,00,000
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	N.A.
6.	Details of such change	N.A.
7.	Interest payment record date	29/03/2023
8.	Due date for interest payment (DD/MM/YYYY)	24/04/2023
9.	Actual date for interest payment (DD/MM/YYYY)	24/04/2023
10.	Amount of interest paid (Net of TDS)*	Rs.67,25,76,000
11.	Date of last interest payment	25/04/2022
12.	Reason for non-payment/ delay in payment	N.A.

\*The interest payment is made net of TDS to certain Debenture Holders. The TDS amount of Rs.54,24,000 shall be deposited in accordance with the Income Tax Act, 1961.

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**c. Details of Redemption payments:**

Sl. No.	Particulars	Details
1.	ISIN	INE101A08104
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	N.A.
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	N.A.
7.	Redemption date due to call option (if any)	N.A.
8.	Quantity redeemed (no. of NCDs)	10,000
9.	Due date for redemption/ maturity	24/04/2023
10.	Actual date for redemption (DD/MM/YYYY)	24/04/2023
11.	Amount redeemed	Rs.1000,00,00,000
12.	Outstanding amount (Rs.)	N.A.
13.	Date of last Interest payment	25/04/2022

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For **MAHINDRA & MAHINDRA LIMITED**

**NARAYAN SHANKAR**  
**COMPANY SECRETARY**