

REF: NS: SEC  
1<sup>st</sup> April, 2024**The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001.**

Dear Sir,

**Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company**

This is with reference to Regulation 9.1 of Chapter VIII - Specifications related to ISIN for Debt Securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10<sup>th</sup> August, 2021 (updated as on 7<sup>th</sup> July, 2023) and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We are giving below the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31<sup>st</sup> March, 2024, in the prescribed format:-

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded Option, if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 <sup>th</sup> July, 2013	4 <sup>th</sup> July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 <sup>th</sup> September, 2016	25 <sup>th</sup> September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge the receipt.

Thanking You.

Yours faithfully,  
For **MAHINDRA AND MAHINDRA LIMITED****NARAYAN SHANKAR  
COMPANY SECRETARY**CC:- 1) The Managing Director  
National Securities Depository Limited  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai-400 013The Managing Director  
Central Depository Services (India) Limited,  
Marathon Futurex, A-Wing, 25<sup>th</sup> Floor,  
NM Joshi Marg, Lower Parel,  
Mumbai- 400 013