

REF: NS: SEC
 1st April, 2024

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Dear Sir,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to Regulation 9.1 of Chapter VIII - Specifications related to ISIN for Debt Securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 (updated as on 7th July, 2023) and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We are giving below the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31st March, 2024, in the prescribed format:-

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded Option, if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge the receipt.

Thanking You.

Yours faithfully,
 For **MAHINDRA AND MAHINDRA LIMITED**

NARAYAN SHANKAR
COMPANY SECRETARY

CC:- 1) The Managing Director
 National Securities Depository Limited
 4th Floor, 'A' Wing, Trade World,
 Kamala Mills Compound,
 Senapati Bapat Marg, Lower Parel,
 Mumbai-400 013

The Managing Director
 Central Depository Services (India) Limited,
 Marathon Futurex, A-Wing, 25th Floor,
 NM Joshi Marg, Lower Parel,
 Mumbai- 400 013