

6th October, 2025

**The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.**

Dear Sir,

Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to Regulation 9.1 of Chapter VIII - Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May, 2024 and Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We are giving below the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September, 2025, in the prescribed format:-

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded Option, if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 th July, 2013	4 th July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 th September, 2016	25 th September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge the receipt.

Thanking you,

Yours sincerely,

For **MAHINDRA AND MAHINDRA LIMITED**

**SAILESH KUMAR DAGA
COMPANY SECRETARY**

CC:- The Managing Director
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai-400 013

The Managing Director
Central Depository Services (India) Limited,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel,
Mumbai- 400 013