

M&M/SEC/2026-27/015

29th April 2026

BSE Limited
Scrp Code: 500520

Sub: Disclosure pertaining to Centralized Database for Corporate Bonds/ Debentures

Re: Chapter XIV - Centralized Database for Corporate Bonds/ Debentures of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October 2025

Dear Sir/Madam,

We are providing herewith the details in the format as prescribed in Annexure XIV- B of the aforesaid SEBI Master Circular for the financial year ended 31st March 2026.

Request you to kindly take the same on record.

Yours sincerely,
For **Mahindra and Mahindra Limited**

Sailesh Kumar Daga
Company Secretary
FCS: 4164

Encl.: a/a

1. Listing Details:

Sl. No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue / Further Issue	Exchange
1	INE101A08070	4 th July, 2013	24 th July, 2013	5,000	First Issue	BSE Limited
2	INE101A08088	27 th September, 2016	6 th October, 2016	4,750	First Issue	BSE Limited

2. A hyperlink of 'Listing Notification by Stock Exchange' [final approval] hyperlink (downloadable):

Sl. No	ISIN	Hyperlink
1	INE101A08070	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130723-7
2	INE101A08088	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20161005-29

3. Details of record date:

Sl. No	ISIN	Record Date	Interest/ Redemption	Date of payment of Interest/ Redemption
1	INE101A08070	27 th February 2026	Interest	16 th March 2026
2	INE101A08088	12 th September 2025	Interest	29 th September 2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	24-06-2025	Verified	24-06-2025
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	24-06-2025	Verified	24-06-2025
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	04-08-2025	Verified	04-08-2025
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	08-09-2025	Verified	08-09-2025
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	19-09-2025	Verified	19-09-2025

INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	19-09-2025	Verified	19-09-2025
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	29-09-2025	Verified	29-09-2025

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification status of CRAs (verified/ not verified)	Date of Verification
INE101A08070	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	21-06-2024	Verified	21-06-2024
INE101A08088	CRISIL Ratings Limited	CRISIL AAA/Stable	Stable	Reaffirm	21-06-2024	Verified	21-06-2024
INE101A08070	ICRA Limited	[ICRA] AAA (Stable)	Stable	Reaffirm	06-08-2024	Verified	06-08-2024
INE101A08088	India Ratings and Research Private Limited	IND AAA/Stable	Stable	Reaffirm	09-09-2024	Verified	09-09-2024

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no):

Sl. No	ISIN	Record Date	Interest/ Redemption	Date of payment of interest/ redemption	Interest payment/ redemption payment made (Yes/No)
1	INE101A08070	27 th February 2026	Interest	16 th March 2026	Yes
2	INE101A08088	12 th September 2025	Interest	29 th September 2025	Yes

b) Details of interest payments:

Sl. No	Particulars	Details	
1	ISIN	INE101A08070	INE101A08088
2	Issue size (Rs.)	500,00,00,000	475,00,00,000
3	Interest Amount to be paid on due date (Rs.)	47,88,08,219	36,15,45,275
4	Frequency - quarterly/ monthly	Yearly	Yearly
5	Change in frequency of payment (if any)	NA	NA
6	Details of such change	NA	NA
7	Interest payment record date	27-02-2026	12-09-2025
8	Due date for interest payment (DD/MM/YYYY)*	16-03-2026	29-09-2025

9	Actual date for interest payment (DD/MM/YYYY)	16-03-2026	29-09-2025
10	Amount of interest paid (Rs.)	46,81,40,372# [The TDS amount of Rs. 1,06,67,847 has been deposited in accordance with the Income Tax Act, 1961]	35,31,72,647# [The TDS amount of Rs. 83,72,628 shall be deposited in accordance with the Income Tax Act, 1961]
11	Date of last interest payment	15-03-2025	27-09-2024
12	Reason for non-payment/ delay in payment	N.A.	N.A.

Net of TDS

*The Interest payment due date was falling on 15th March 2026 (Sunday), a non-Business Day and hence, the payment of Annual Interest has been made on 16th March 2026.

c) Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	N.A.
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						