

M&M/SEC/2026-27/141

12th October 2026**BSE Limited****Scrip Code: 500520****Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company****Ref: Pursuant to: -**

- a) Regulation 17 of the SEBI (Issue and Listing of Non-Convertible Securities) Regulation, 2021
- b) Regulation 9.1 of Chapter VIII - Specifications related to ISIN for debt securities of the SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October 2025

Dear Sir/Ma'am,

With reference to the above provisions, we are giving below the details pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30th September 2026, in the prescribed format:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded Option, if any	Amount issued	Amount outstanding	Category of issued ISIN	Remarks, if any
Mahindra & Mahindra Limited	INE101A08070	4 th July 2013	4 th July 2063	9.55%	Annual	-	Rs.500 crore	Rs.500 crore	Plain Vanilla debt securities	Not Applicable

During the half-year ended 30th September 2026, the Company redeemed, in full, privately placed 7.57% Unsecured, Listed, Rated, Redeemable Non-Convertible Debentures aggregating to Rs.475 crore (ISIN: INE101A08088) on 25th September 2026.

Kindly take the same on records.

Yours sincerely,

For **Mahindra & Mahindra Limited**Sailesh
Kumar DagaDigitally signed by
Sailesh Kumar Daga
Date: 2026.10.12
18:02:12 +05'30'**Sailesh Kumar Daga**
Company Secretary
FCS: 4164

CC:

Central Depository Services (India) Limited,**National Securities Depository Limited**