

Mahindra & Mahindra Ltd.

Mahindra Towers, Dr. G. M. Bhosale Marg, Worli, Mumbai 400 018 India

Tel: +91 22 24901441 Fax: +91 22 24975081

13th July, 2017

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001

Dear Sirs,

Sub.: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated 30th June, 2017, in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company in the prescribed format:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embed- ded option if any	Amount issued	Amount outstan- ding
Mahindra	INE101A08070	4th July,	4th July	9.55%	Annual	#	Rs.500	Rs.500
&		2013	2063				crores	crores
Mahindra								
Limited								
Mahindra	INE101A08088	27th	25 <sup>th</sup>	7.57%	Annual	ā	Rs.475	Rs.475
&		September,	September,				crores	crores
Mahindra		2016	2026					
Limited								

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For MAHINDRA AND MAHINDRA LIMITED

NARAYAN SHANKAR COMPANY SECRETARY

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CIN No. L65990MH1945PLC004558

CC:-

- The Managing Director
   National Securities Depository Limited
   4th Floor, 'A' Wing, Trade World, Kamala Mills Compound
   Senapati Bapat Marg, Lower Parel
   Mumbai- 400 013
- 2) The Managing Director Central Depository Services (India) Limited, Phiroze Jeejeebhoy Towers, 28th Floor, Dalal Street, Mumbai- 400 023

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