

4<sup>th</sup> October, 2018

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

Dear Sirs,

**Sub.: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company**

This is with reference to the Securities and Exchange Board of India Circular bearing reference number CIR/IMD/DF-1/67/2017 dated 30<sup>th</sup> June, 2017 in connection with Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clarifications issued thereon dated 28<sup>th</sup> March, 2018 bearing reference number CIR/DDHS/P/59/2018. We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 30<sup>th</sup> September, 2018, in the prescribed format:

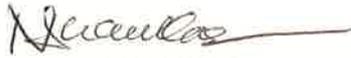
Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embed- ded option if any	Amount issued	Amount outstan- ding
Mahindra & Mahindra Limited	INE101A08070	4 <sup>th</sup> July, 2013	4 <sup>th</sup> July 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 <sup>th</sup> September, 2016	25 <sup>th</sup> September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **MAHINDRA AND MAHINDRA LIMITED**

  
**NARAYAN SHANKAR**  
COMPANY SECRETARY

CC:- 1) The Managing Director  
National Securities Depository Limited  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel  
Mumbai- 400 013

2) The Managing Director  
Central Depository Services (India)  
Limited,  
Marathon Futurex, A-Wing, 25<sup>th</sup> floor,  
NM Joshi Marg, Lower Parel,  
Mumbai- 400 013

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