

Mahindra & Mahindra Ltd.

Mahindra Towers, Dr. G. M. Bhosale Marg, Worli, Mumbai 400 018 India

Tel: +91 22 24901441 Fax: +91 22 24975081

REF: NS: SEC 28th April, 2021

The Secretary Bombay Stock Exchange Limited Phiroze JeeJeebhoy Towers Dalal Street, Fort, Mumbai 400001

Dear Sir,

Sub: <u>Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

This is to confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Agreement/Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with for the Financial Year ended on 31st March, 2021.

Further, we undertake to provide the same for the Financial Year 2022.

Yours faithfully,

Muchal -

For MAHINDRA & MAHINDRA LIMITED

NARAYAN SHANKAR COMPANY SECRETARY

Regd. Office: Gateway Building, Apollo Bunder, Mumbai 400 001, India

Tel: +91 22 22021031 | Fax: +91 22 22875485 Email: group.communications@mahindra.com

mahindra.com

CINNo.L65990MH1945PLC004558