

REF: NS: SEC

1<sup>st</sup> April, 2022

The Secretary  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400001

Dear Sir,

**Sub: Reporting of data pertaining to Privately Placed Non-Convertible Debentures issued by the Company**

This is with reference to Regulation 10.1 of Chapter VIII - Specifications related to ISIN for debt Securities of the Operational Circular issued by Securities and Exchange Board of India Circular dated 10<sup>th</sup> August, 2021 and Regulation 17 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulation, 2021.

We, hereby, provide the data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31<sup>st</sup> March, 2022, in the prescribed format in Annexure A.

Kindly acknowledge the receipt.

Yours faithfully,  
For **MAHINDRA & MAHINDRA LIMITED**



**NARAYAN SHANKAR**  
**COMPANY SECRETARY**

Encl.: a/a

CC:- 1) The Managing Director  
National Securities Depository Limited  
4<sup>th</sup> Floor, 'A' Wing, Trade World,  
Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel,  
Mumbai-400 013

The Managing Director  
Central Depository Services (India)  
Limited,  
Marathon Futurex, A-Wing, 25<sup>th</sup> Floor,  
NM Joshi Marg, Lower Parel,  
Mumbai- 400 013

## Annexure A

The data pertaining to Privately Placed Non-Convertible Debentures issued by the Company, for the half-year ended 31<sup>st</sup> March, 2022:

Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding
Mahindra & Mahindra Limited	INE101A08070	4 <sup>th</sup> July, 2013	4 <sup>th</sup> July, 2063	9.55%	Annual	-	Rs.500 crores	Rs.500 crores
Mahindra & Mahindra Limited	INE101A08088	27 <sup>th</sup> September, 2016	25 <sup>th</sup> September, 2026	7.57%	Annual	-	Rs.475 crores	Rs.475 crores
Mahindra & Mahindra Limited	INE101A08096	20 <sup>th</sup> April, 2020	20 <sup>th</sup> April, 2023	6.65%	Annual	-	Rs.1000 crores	Rs.1000 crores
Mahindra & Mahindra Limited	INE101A08104	24 <sup>th</sup> April, 2020	24 <sup>th</sup> April, 2023	6.78%	Annual	-	Rs.1000 crores	Rs.1000 crores
Mahindra & Mahindra Limited	INE101A08112	8 <sup>th</sup> June, 2020	8 <sup>th</sup> June, 2025	6.19%	Annual	Put & Call Option- at the end of year three and four from the date of allotment	Rs.500 crores	Rs.500 crores